

International Investor Guide

Aveiro Region

AIDA CCI – Câmara de Comércio e Indústria do Distrito de Aveiro



UNIÃO EUROPEIA

Fundo Europeu de Desenvolvimento Regional

International Investor Guide

Aveiro Region

The present document is a summary version of the International Investor Guide for the Aveiro Region.

Those interested in consulting the full version may access it through the AIDA CCI website at www.aida.pt.

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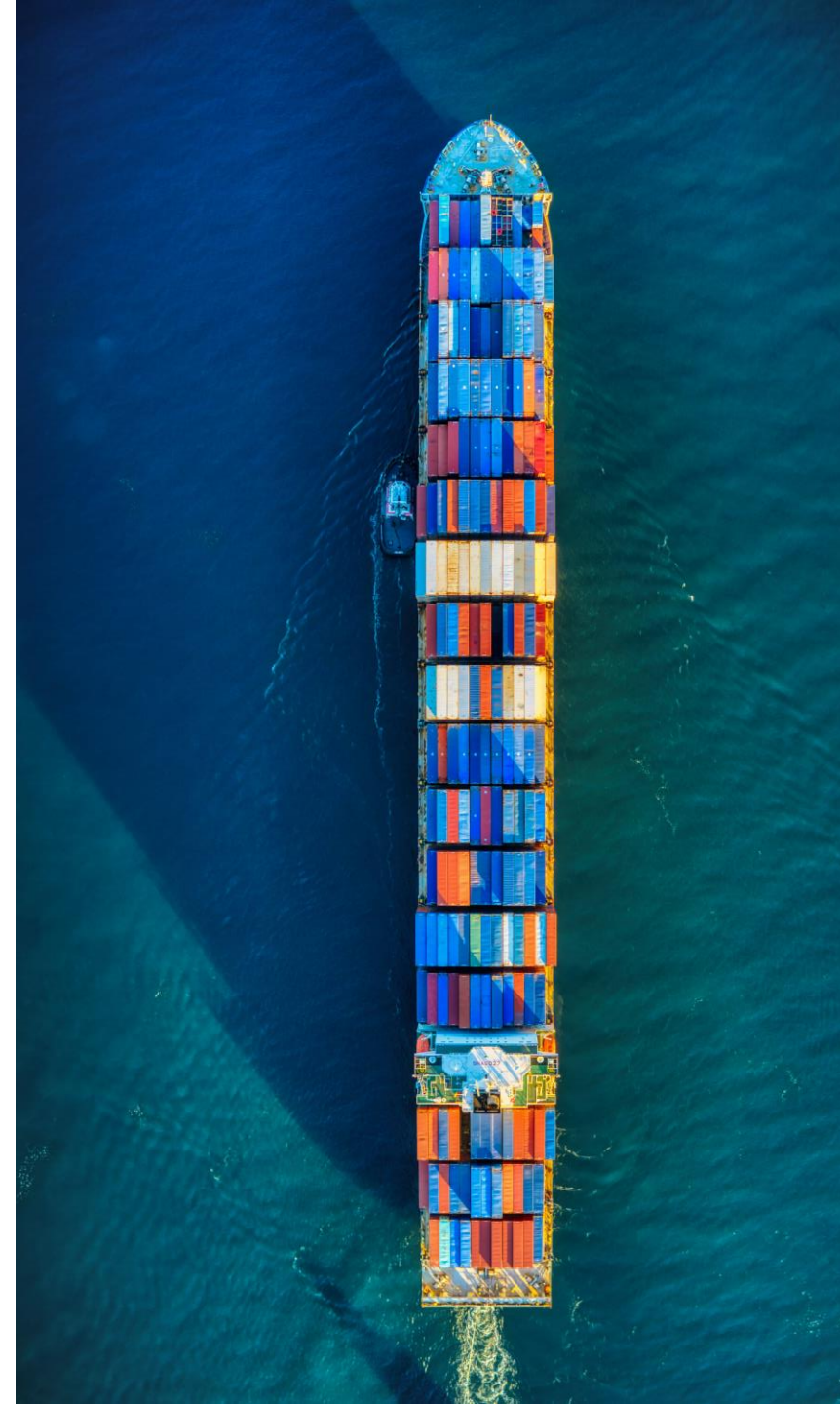
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1. WHY THE AVEIRO REGION?



#1 Demography

The Aveiro region presents a growing and quite balanced population in terms of gender, and it also shows a higher percentage of young people in comparison to the elderly population

Resident Population



700 964

 15% Growth, compared to 2020

 249,9 Residents/Km²

Total area



2 798,54 km²

 19 Municipalities

 147 Parish Councils

23% of the population is < 25 years old



48% of the population of the Aveiro region are men

22% of the population is > 65 years old



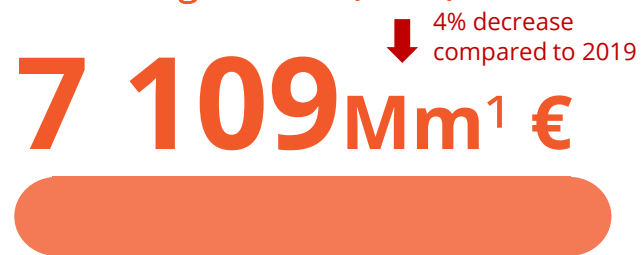
52% of the population of the Aveiro region are women



#2 Socio-economic Profile

The region's economy stands out for having a GDP per capita above the national average, a high level of labour productivity and a high export intensity rate

Aveiro Region GDP (2020)



Relative weight of the Aveiro Region GDP in the Centre Region GDP value (2020)



Aveiro Region GDP per capita (2020)



3.7Mm €

Aveiro Region's export volume (2021)

7% ↑ Growth of 30% compared to 2020

Of Portugal's export volume (2021)



48,5% ↓ Drop of 2% compared to 2019

Export Intensity² of Aveiro Region (2020)

26,87%

Export Intensity of Portugal (2020)



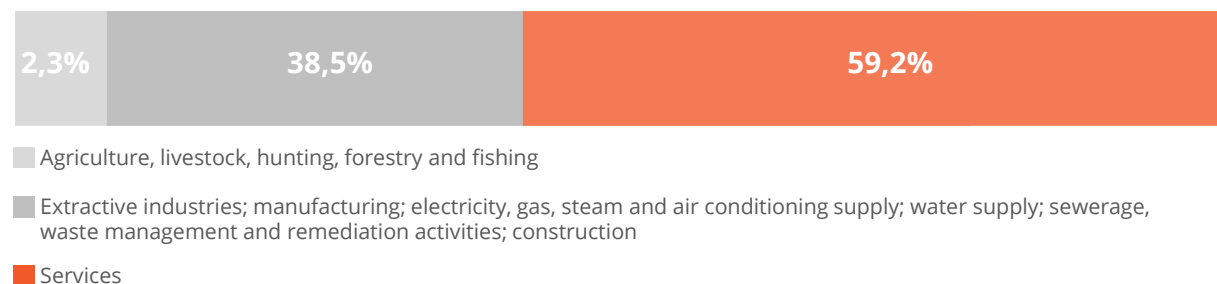
7.9Mm € ↓ Drop of 1.2% compared to 2018

Gross fixed capital formation of the enterprises in the Aveiro Region (2019)

25k € Above North Region average (22 k€)

Apparent Labour Productivity³ (2019)

Proportion of the gross value added, by branch of activity, in the Aveiro Region (2020)



Source: INE, 2020. ¹ Provisional value; ² (Exports of goods/GDP)*100; ³ Value added at factor costs divided by the number of persons employed

For more information, please contact AIDA CCI

#2 Socio-economic Profile

The region's labour force is highly qualified and accessible, with higher education levels than the national average and a growing number of personnel employed in enterprises

Qualified population at a cost below the national average



14 941

Students enrolled in higher education (2021)

39,7% Enrolment rate in higher education (2020)

8 Schools of Higher Education

9 368 Students enrolled in *STEAM¹ areas* (2021)
↑ Increase of 6% compared to 2019



275 526 ↑ Increase of 6% compared to 2017

Personnel employed in enterprises (2019)



14 539 ↑ Increase of 28% compared to 2017

Personnel employed by enterprises that are mainly foreign-owned² (2019)



26 Mm ↑ Increase of 20% compared to 2017

Gross Value Added by the enterprises that are mainly foreign-owned (2019)



66% Working-age population³



In 2019, the average annual salary in the Aveiro Region was below the national average (22 792€)

21 396 € Average annual salary

1091 € Average monthly salary

Source: INE, 2019; Pordata, 2021. ¹ Science, Technology, Engineering, Arts & Mathematics; ² Companies with more than 50% of foreign capital; ³ Provisional value (Censos, 2021)

For more information, please contact AIDA CCI

#3 Location and logistical infrastructure

The region's vast and solid network of transport and communication technology infrastructure is a determining factor for its success as a commercial location, both nationally and internationally

Geostrategic location

One of the biggest competitive advantages of the Aveiro Region, in the national context, is its privileged geostrategic location.

This advantage is consolidated essentially by the vast presence of transport infrastructures, which enable different types of mobility (rail, sea, air, road, pedestrian and cycling) that allow rapid inter-regional and international connections.

This transport infrastructure network strongly contributes to affirming the region as a critical territory for commercial flows at a national level and as a promoter of socio-economic dynamics with Europe and the rest of the world.



GATEWAY TO EUROPE



COMPLEMENTARITY OF MEANS OF TRANSPORT ON NATIONAL TERRITORY



ACCESSIBILITY FOR IMPORTING AND EXPORTING GLOBALLY



STRONG COMMERCIAL AND BUSINESS DYNAMISM

Rail, road, sea and air transport infrastructures



Rail



COMBOIOS DE PORTUGAL



Maritime



Porto de Aveiro



Road



ascendi



Air

ZNz PORTO AEROPORTO



Intermodal Platform



#4 Economic agents and main sectors of activity

The Aveiro Region shows a solid business activity, with a high number of newborn enterprises and a strong predominance of the manufacturing and wholesale trade sector



43 813

Enterprises headquartered in the Aveiro Region (2019)



+15 Mm €

Turnover of the Enterprises based in the Aveiro Region (2019)



+3.5 Mm €

GVA¹ of the Aveiro Region Enterprises (2019)



26

ENTERPRISES PER KM²



5 697

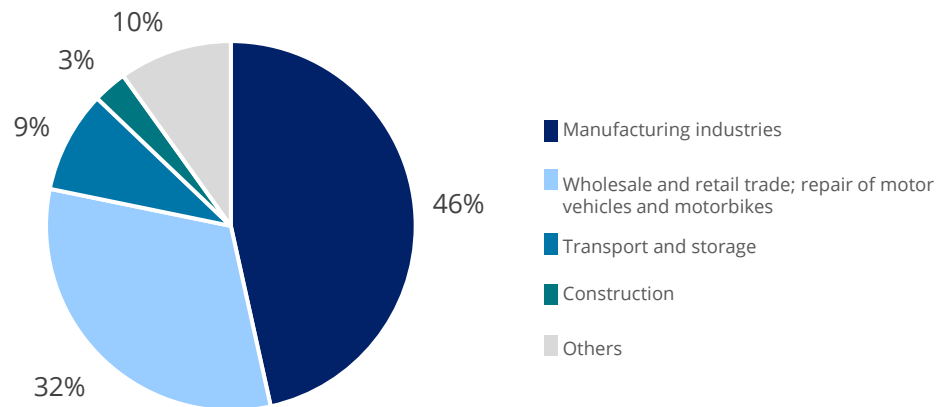
NEW ENTERPRISES



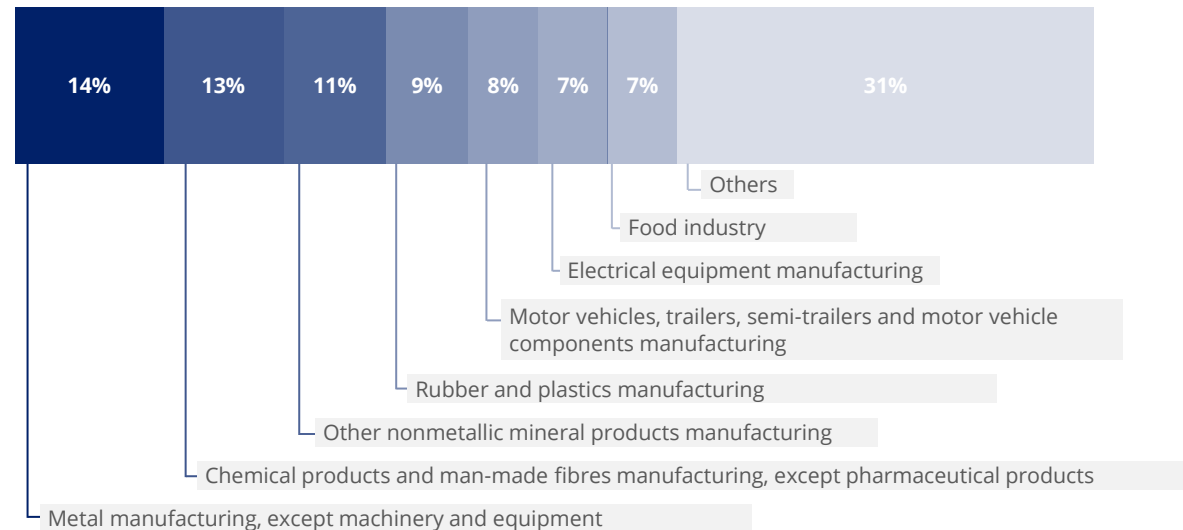
156 ↑ +8% increase compared to 2018

NEW ENTERPRISES IN HIGH AND MEDIUM-HIGH TECHNOLOGY SECTORS

Main sectors of activity



Main Industries



Source: INE, 2019. ¹ Gross Value Added

For more information, please contact AIDA CCI

#5 Quality of life

The different distinctions awarded to the Aveiro Region reinforce its high attractiveness in terms of quality of life, tourism and business environment

7^a Portuguese city with the best life quality
Ahead of Porto (10th) and Lisbon (12th)

96,2 Environmental Quality Index
Of the Aveiro Region, 2019
(Portugal = 100)

 **891 €/m²**  8% increase compared to 2019
Average bank appraisal value of dwellings in the **Aveiro Region**, in 2020

VS

1129 €/m²  8% increase compared to 2019
Average bank appraisal value of dwellings in **Portugal**, in 2020

 **12 Hospitals**



3,8 physicians  6% growth compared to 2019
per 1000 residents
In the Aveiro Region, in 2020



337 000 €
Investment in biodiversity and landscape protection in the municipalities of the Aveiro Region, in 2020



30 263 ha
Special Protection Areas of the Natura 2000 Network, in the Aveiro Region (2020)



78,8% (Portugal = 41%)
Proportion of municipal waste prepared for reuse and recycling in the Aveiro Region (2019)

#6 High-tech destination and the scientific system's role

The Aveiro Region stands out as an innovative territory, presenting a competitiveness index above the national average and showing strong investment in research and development

101,7 PERFORMANCE OF THE AVEIRO REGION IN THE GLOBAL REGIONAL DEVELOPMENT INDEX (PT=100)

109 PERFORMANCE OF THE AVEIRO REGION IN THE GLOBAL REGIONAL COMPETITIVENESS INDEX (PT=100)

Source: DataCentro, 2019

A region in full technological development...

Technology has been playing a decisive role in the region, making it an innovative and competitive ecosystem and one of the main drivers of the region's economic development



354 ↑ Growth of 9% compared to 2018

Research & Development Units in the Aveiro Region



182 Million €

Research and development expenditure of institutions and companies in the Aveiro region (2019)



2,45% ↑ Above the national average (1.40%)

Share of research and development expenditure in the Aveiro Region's GDP (2019)



71 Million €

Expenditure in research and development of the institutions of the execution sectors of the State, higher education and non-profit private institutions of Aveiro Region (2019)



universidade de aveiro
theoria poiesis praxis

Considered one of the **best Portuguese universities**.

In 2021, in the Shanghai Ranking, it ranked **6th nationally** and **700th worldwide**, and in the Round University Ranking (RUR), in the Research area, it ranked **3rd nationally** and **367th worldwide**.

Source: INE, 2019

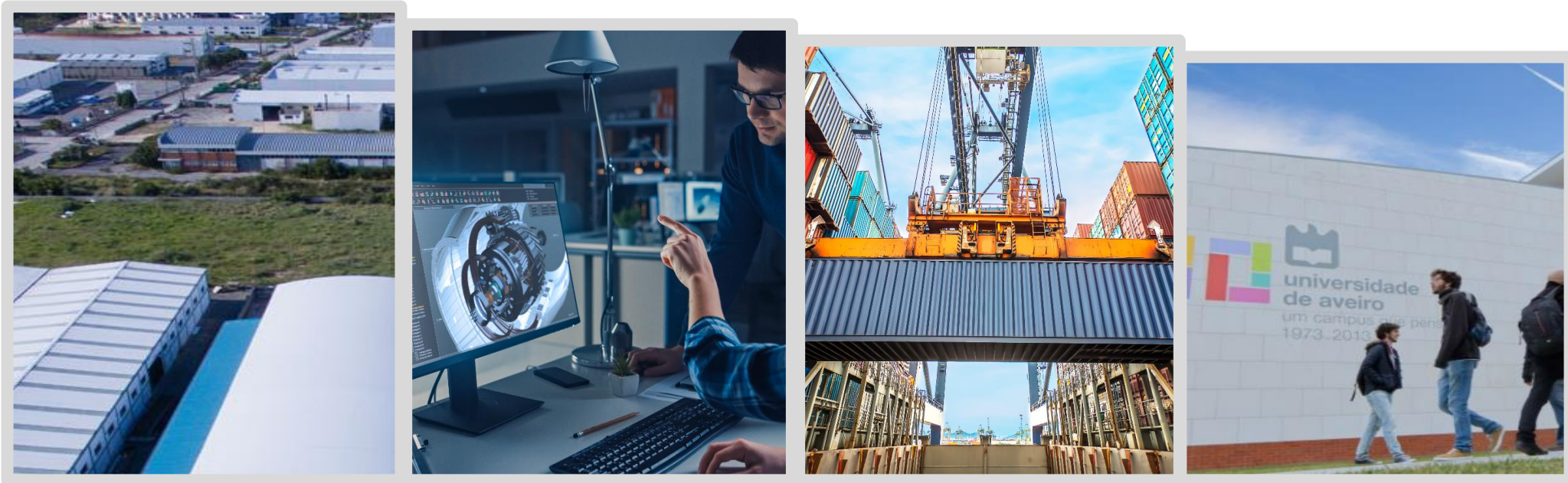
For more information, please contact AIDA CCI

2. INVESTING IN THE AVEIRO REGION



Investing in the Aveiro Region

The investment process in the Aveiro region must contemplate four crucial stages, the knowledge of the business environment, the type of investment, the attraction of funding and the hiring of people



#1 BUSINESS ENVIRONMENT

- › Main **industrial** sectors and business support centers, by municipality
- › N° of **enterprises**, N° of **workers** and **turnover** of the main industries in the region

#2 TYPE OF INVESTMENT

- › Main **investment typologies** and possible **support entities**

#3 FUNDING

- › Possible **funding sources**: public funding programmes, credit lines and risk capital

#4 HIRING

- › **Types of contract**
- › Employees' **salary conditions**
- › Security and workers' **rights**
- › Social Security **compliance**

3. MANAGING A COMPANY IN PORTUGAL



Managing a company in Portugal

The management of a company in Portugal should include aspects such as the acquisition of visas or residence permits, the prevailing tax regime, the management of funding and the process of registering trademarks or patents

Moving to Portugal

- › Travelling to Portugal
- › Residence Authorisation
- › Special visa requirements

#Tax Payment

- › Main taxes and main tax benefits
- › Special visa requirements
- › Bilateral agreements



#Funding Management

- › Required documentation to open a business account in Portugal

Trademark and Patent Registration

- › Steps to follow for the registration of a trademark, signs and patents in Portugal

4. RELEVANT ENTITIES AND CONTACTS FOR INVESTMENT SUPPORT



#Relevant entities and contacts for investment support

AIDA CCI CONTACTS

AIDA CCI - Chamber of Commerce and Industry of the Aveiro District

www.aida.pt
Rua da Boavista - Zona Industrial de Taboeira - Alagoas
3800-115 Aveiro
Tel. : (+351) 234 302 490
E-mail: aida@aida.pt

EEN AIDA CCI – Enterprise Europe Network

Tel. : (+351) 234 302 493
Email: een-portugal@aida.pt

Qualifica Center

Tel. : (+351) 234 302 140
Email: centroqualifica@aida.pt

GIP AIDA CCI

Tel. : (+351) 234 302 140
Email: recursos.humanos@aida.pt

GAL Aveiro Norte

GAL Aveiro Sul

aveironorte.aida.pt
aveirosul.aida.pt
Tel. : (+351) 234 302 491
Email: gal.aveironorte@aida.pt
gal.aveirosul@aida.pt

RELEVANT ENTITIES AT NATIONAL AND CENTRAL REGION LEVEL

Agência Nacional de Inovação (ANI)

www.adi.pt
Lisboa
Campus do Lumiar, Ed. O, 1º
Estrada do Paço do Lumiar
1649-038 Lisboa
Tel. : (+351) 214 232 100

Porto

Rua de Sagres, 11
4150-649 Porto
Tel. : (+351) 226 167 820
E-mail: info@ani.pt

Agência para o Investimento e Comércio Externo de Portugal (AICEP)

www.portugalglobal.pt
Sede:
Rua Júlio Dinis, 748 - 9º Dto.
4050-012 Porto
Tel. : (+351) 226 055 300
808 214 214 / 217 909 500
E-mail: aicep@portugalglobal.pt

Associação Nacional de Jovens Empresários (ANJE)

www.anje.pt
Sede: Casa do Farol, Rua Paulo da Gama 4169-006 Porto
Tel. : (+351) 220 108 000
E-mail: anje@anje.pt

Associação Portuguesa de Capital de Risco e Desenvolvimento (APCRI)

www.apcri.pt
Rua Soeiro Pereira Gomes 1
1600-207 Lisboa
Tel. : (+351) 211 923 416
E-mail: geral@apcri.pt

Portuguese Tax and Customs Authority

www.portaldasfinancas.gov.pt
Tel. : (+351) 217 206 707

Comissão de Coordenação e Desenvolvimento Regional Centro (CCDR-C)

www.ccdrc.pt
Rua Bernardim Ribeiro, 80
3000-069 Coimbra
Tel. : (+351) 239 400 100
E-mail: geral@ccdrc.pt

Direção Regional da Agricultura e Pescas do Centro (DRAPC)

Rua Amato Lusitano, lote 3
6000-150 Castelo Branco
Tel. : (+351) 272 348 600

IAPMEI – Agência para a Competitividade e Inovação, I.P.

<https://www.iapmei.pt>
Lisboa
Estrada do Paço do Lumiar,
Campus do Lumiar, Edifício A,
1649-038 Lisboa
Tel. : (+351) 213 836 000

Porto

Rua dos Salazares, 842 4100-442
Porto
Tel. : (+351) 226 152 000
E-mail: info@iapmei.pt

Instituto Português de Apoio ao Desenvolvimento (IPAD)

<http://www.instituto-camoes.pt/>
Avenida da Liberdade, 270
1250-149 Lisboa
Tel. : (351) 213109100
E-mail: eicgeral@camoes.mne.pt

#Relevant entities and contacts for investment support

RELEVANT ENTITIES IN EACH MUNICIPALITY

ÁGUEDA

Águeda Town Hall

www.cm-agueda.pt
Praça do Município
3754-500 Águeda
Tel. : (+351) 234 610 070
E-mail: geral@cm-agueda.pt

Entrepreneur Support Office Águeda

Incubadora de Empresas de Águeda
Linha de Apoio ao Empresário
(Dr. Pedro Alves)
Tel. : (+351) 968 769 049 / 234 180
155
E-mail: pedro.alves@cm-agueda.pt

Business Incubator of Águeda

Rua Luís de Camões, n.º 64
3750-159 Águeda
Tel. : (+351) 234 180 155
E-mail: incubadora@cm-agueda.pt

ALBERGARIA-A-VELHA

Albergaria-a-Velha Town Hall

www.cm-albergaria.pt
Praça Comendador Ferreira Tavares
3850-053 Albergaria-a-Velha
Tel. : (+351) 234 529 300
E-mail: geral@cm-albergaria.pt

Business Incubator of Albergaria- a-Velha

Rua Américo Martins Pereira
3850 - 837 Albergaria-a-Velha
Tel. : (+351) 234529751
E-mail: incubadora.empresas@cm-
albergaria.pt

ANADIA

Anadia Town Hall

www.cm-anadia.pt
Apartado 19 – Praça do Município
3780-909 Anadia
Tel. : (+351) 231 510 730
Linha Verde: 800 207 081
E-mail: geral@cm-anadia.pt

Business Incubator of Curia Tecnoparque

Curia Tecnoparque
3780-544 Tamengos
Tel. : (+351) 231 519 710
E-mail: curiatecnoparque@cm-
anadia.pt

AROUCA

Arouca Town Hall

www.cm-arouca.pt
Praça do Município
4544-001 Arouca
Tel. : (+351) 256 940 220
E-mail: geral@cm-arouca.pt

Associação Empresarial de Cambra e Arouca (AECA)

Av. 25 de Abril, nº68
4540-102 Arouca
Tel. : (+351) 256 943 148
E-mail: geral@aeca.pt

C3i - Centro de Incubação e Inovação Industrial de Arouca

ci3.pt
Edifício da Junta de Freguesia de
Escariz, 4540-322 Arouca
Tel. : (+351) 256 136 588
ci3@cm-arouca.pt

#Relevant entities and contacts for investment support

RELEVANT ENTITIES IN EACH MUNICIPALITY

AVEIRO

Aveiro Town Hall

www.cm-aveiro.pt
Edifício Paços do Concelho
Praça da República Apartado 244
3810 – 156 Aveiro
Edifício Centro de Congressos
Cais da Source Nova
Tel. : (+351) 234 406 300
E-mail: geral@cm-aveiro.pt

Comunidade Intermunicipal da Região de Aveiro (CIRA)

<http://www.regiaodeaveiro.pt>
Rua do Carmo, n.º 20
3800-127 Aveiro
Telefone: (+351) 234 377 650
E-mail: geral@regiaodeaveiro.pt

Entidade Regional de Turismo do Centro de Portugal

Rua João Mendonça, 8
3800-200 Aveiro
T. 234 420 760
geral@turismodocentro.pt
www.turismodocentro.pt

Grupo de Ação Costeira da Região de Aveiro (GAC-RA)

Rua do Carmo, n.º 20
3800-127 Aveiro
Tel. : (+351) 234 377 650
E-mail: gac@regiaodeaveiro.pt

IERA - Incubadora de Empresas da Região de Aveiro

www.iera.pt
E-mail: geral@iera.pt

Instituto dos Registos e Notariado (IRN)

www.justica.gov.pt
Cartório Notarial de Competência Especializada de Aveiro
Rua da Boavista-Alagoas,
Esgueira 3800-115 Aveiro
Tel. : (+351) 234 30 2470
E-mail: cartorio.aveiro@irn.mj.pt

Incubadora de Empresas da Universidade de Aveiro (IEUA)

www.ua.pt/ieua
PCI · Creative Science Park Aveiro
Region, Via do Conhecimento,
Edifício Central, 3830-352 Aveiro
Tel. : (+351) 234 243 750
E-mail: uaincubator@pci.pt

Loja do Cidadão de Aveiro

Rua Orlando Oliveira, n.º 41 a 47
3800-990 Aveiro
Tel. : (+351) 300 003 990

Parque de Exposição de Aveiro – Aveiro –Expo

<http://aveiroexpo.com/>
Rua Dr. Manuel Almeida Trindade
3810-488 Aveiro
Tel. : (+351) 234 340 020
E-mail: geral@aveiroexpo.pt

Pólo de Incubação de Aveiro

<http://incubadora.cm-aveiro.pt/>
Parque de Exposições de Aveiro
Rua Dr. Manuel Almeida Trindade
3810-488 Aveiro
Tel. : (+351) 967 089 342
E-mail: incubadora@cm-aveiro.pt

UACOOPERA

<https://www.ua.pt/pt/uacoopera>
Tel. : (+351) 234 370 887
E-mail: uacoopera@ua.pt

#Relevant entities and contacts for investment support

RELEVANT ENTITIES IN EACH MUNICIPALITY

CASTELO DE PAIVA

Castelo de Paiva Town Hall

www.cm-castelo-paiva.pt/
Largo do Conde
4550 - 102 Castelo de Paiva
Tel. : (+351) 255 689 500
E-mail: geral@cm-castelo-paiva.pt

ESPINHO

Espinho Town Hall

http://portal.cm-espinho.pt
Praça Dr. José Oliveira Salvador
Apartado 700
4501-901 Espinho
Tel. : (+351) 227 335 800
E-mail: geral@cm-espinho.pt

ESTARREJA

Estarreja Town Hall

www.cm-estarreja.pt/
Praça Francisco Barbosa
3864-001 Estarreja
Tel. : (+351) 234 840 600
E-mail: geral@cm-estarreja.pt

Eco Parque Empresarial de Estarreja

GADE –Gabinete de Apoio ao Desenvolvimento Económico e Empresarial de Estarreja
Estarreja Centro de Negócios / Business Center
Eco Parque Empresarial de Estarreja
Tel. : (+351) 234 918 202
E-mail: gade@cm-estarreja.pt

Business Incubator of Estarreja

Ciclo Criativo (Antigo Colégio)
Rua Dr. Pereira de Melo, Estarreja
Tel. : (+351) 234 133 712
E-mail: incubadora@cm-estarreja.pt

ÍLHAVO

Ílhavo Town Hall

www.cm-ilhavo.pt
Av. 25 de Abril
3830-044 Ílhavo
Tel. : (+351) 234 329 600
E-mail: geralcmi@cm-ilhavo.pt

Business Incubator of Ílhavo

Edifício CIEMar (junto ao MMI)
Travessa Alexandre da Conceição
3830-196 Ílhavo
Tel. : (+351) 234 092 496
E-mail: safe@cm-ilhavo.pt

MEALHADA

Mealhada Town Hall

www.cm-mealhada.pt/
Largo do Município
3054-001 Mealhada
Tel. : (+351) 231 200 980
E-mail: gabpresidencia@cm-mealhada.pt

Innovation Space Mealhada

Avenida Cidade de Coimbra, n.º 51
3050-374 Mealhada
Tel. : (+351) 231 281 513
E-mail: espacoinovacao@cm-mealhada.pt

Entrepreneur Support Office

Tel. : (+351) 231 281 513
E-mail: gae@cm-mealhada.pt

#Relevant entities and contacts for investment support

RELEVANT ENTITIES IN EACH MUNICIPALITY

MURTOSA

Murtosa Town Hall

www.cm-murtosa.pt
Paços do Concelho da Murtosa
Praça do Município, 1
3870-101 Murtosa
Tel. : (+351) 234 830 100
E-mail: geral@cm-murtosa.pt

Business Incubator of Murtosa

www.iera.pt/polos/murtosa/
Arquivo Municipal da Murtosa
Rua dos Percursos 13
3870-211 Murtosa
Tel. : (+351) 234 830 100
E-mail: ieramurtosa@cm-murtosa.pt

OLIVEIRA DE AZEMÉIS

Oliveira de Azeméis Town Hall

https://www.cm-oaz.pt/
Largo da República
3720-240 Oliveira de Azeméis
Tel. : (+351) 256 600 600
E-mail: geral@cm-oaz.pt

Entrepreneur Support Office

Equipa Multidisciplinar de Estudos
e Apoio ao Desenvolvimento das
Atividades Económicas
Rua Bento Carqueja, n.º 41
3720-214 Oliveira de Azeméis
Tel. : (+351) 256 600 641
E-mail: gae@cm-oaz.pt

OLIVEIRA DO BAIRRO

Oliveira do Bairro Town Hall

www.cm-olb.pt/
Praça do Município, Ed. Paços do
Concelho 3770-851 Oliveira do Bairro
Tel. : (+351) 234 732 100
E-mail: cmolb@cm-olb.pt

Business Incubator of Oliveira do Bairro

Rua dos Bombeiros N.º 31
3770-220 Oliveira do Bairro
Tel. : (+351) 234 732 124
E-mail: polo-iera@cm-olb.pt

OVAR

Ovar Town Hall

www.cm-ovar.pt
Praça da República
3880 - 141 Ovar
Tel. : (+351) 256 581 300
E-mail: gapresidencia@cm-ovar.pt

SANTA MARIA DA FEIRA

Santa Maria da Feira Town Hall

www.cm-feira.pt
Praça da República, 135
4520-174 Santa Maria da Feira
Tel. : (+351) 256 370 800
E-mail: santamariadafeira@cm-
feira.pt

GDEE - Gabinete Desenvolvimento Económico Empresarial de Santa Maria da Feira

www.bizfeira.com
Tel. : (+351) 256 370 803
E-mail: gdee@cm-feira.pt/
bizfeira@cm-feira.pt

SÃO JOÃO DA MADEIRA

S. João da Madeira Town Hall

www.cm-sjm.pt/pt
Av. da Liberdade
3701-956 S. João da Madeira
Tel. : (+351) 256 200 200
E-mail: geral@cm-sjm.pt

Oliva Creative Factory

www.olivacreativefactory.com/
Rua da Fundação, 240
3700-119 S. João da Madeira
Tel. : (+351) 256 004 100
E-mail: olivacreativefactory@cm-sjm.pt

SANJOTEC - Enterprise and Technology Park

S. João da Madeira
Tel. : (+351) 256 001 900
E-mail: geral@sanjotec.com

#Relevant entities and contacts for investment support

RELEVANT ENTITIES IN EACH MUNICIPALITY

SEVER DO VOUGA

Business Incubator of Vougapark

Lugar da estação
3740- 070 Paradela –
Sever do Vouga
Tel. : (+351) 234 550 070
E-mail: andreia.fonseca@vougapark.pt
geral@vougapark.pt

Sever do Vouga Town Hall

www.cm-sever.pt/
Largo do Município
3740-262 Sever do Vouga
Tel. : (+351) 234 555 566
E-mail: cm.sever@cm-sever.pt

VAGOS

Vagos Town Hall

www.cm-vagos.pt
Rua da Saudade
3840-420 Vagos
Tel. : (+351) 234 799 600
E-mail: geral@cm-vagos.pt

Business Incubator of Vagos

Centro Social e Administrativo
da ZI Vagos
Lote 141
3840-385 Vagos
E-mail: incubadora@cm-vagos.pt

VALE DE CAMBRA

Vale de Cambra Town Hall

Edifício Municipal
Av. Camilo Tavares de Matos, n.º 19
3730 – 901 Vale de Cambra
Tel. : (+351) 256 420 510
E-mail: geral@cm-valedecambra.pt

GIP Vale de Cambra – Gabinete de Inserção Profissional

Avenida Camilo Tavares de Matos
– Edifício Municipal
3730 – 901 Vale de Cambra
Tel. : (+351) 256 420 510
E-mail: sandracosta@cm-
valedecambra.pt

Technical Information

Title: International Investor Guide (short version)

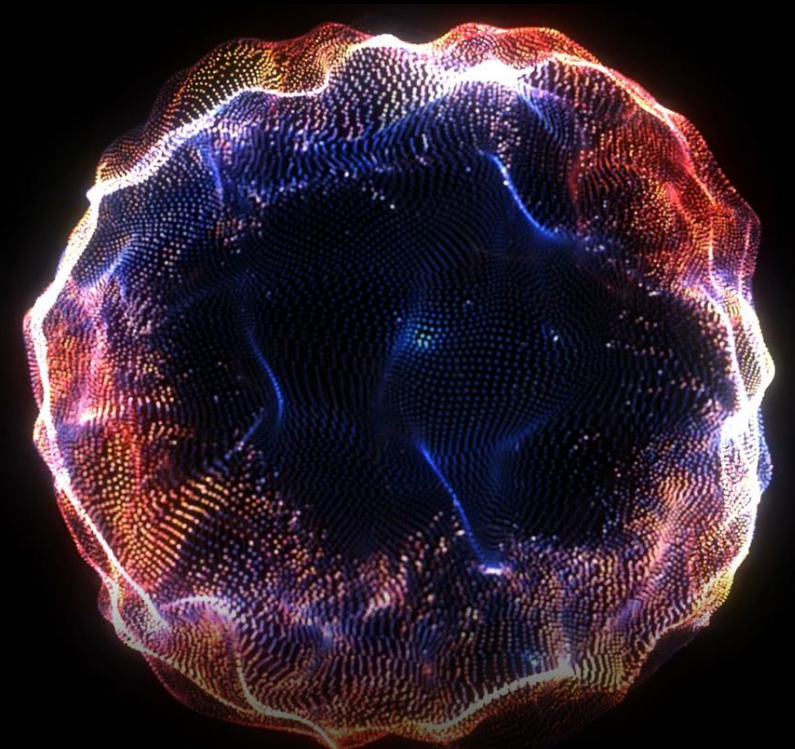
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